

March 17, 2011

To all those concerned,

Name of listed company	Kaga Electronics Co., Ltd.
Code No.	8154 First section of the Tokyo Stock Exchange
Address of head office	3-12-8, Soto-Kanda, Chiyoda-ku Tokyo
Representative's name and title	Tomohisa Tsukamoto, President & COO
Contact point	Waichiro Shimoyama, Senior Managing Director, Chief Director of Administration TEL: 03-4455-3111

Notice concerning the Impact from the Tohoku-Pacific Ocean Earthquake

We would like to offer our heartfelt condolences to everyone who suffered damage from the Tohoku-Pacific Ocean Earthquake that occurred on March 11, 2011.

The following is a notice regarding the impact that this had on our group.

1. Personal Damage

There was no personal damage to employees in our group.

2. Extent of the Damage to Our Offices

Some of our offices in the Tohoku and Kanto regions suffered damage such as the destruction of some of their fixtures and equipment, but there was only minor damage.

3. Our group is moving forward with its response while putting the utmost emphasis on ensuring safety.

While there was no direct impact on our group due to the damage from the recent earthquake, the drastic fluctuations in stock prices and foreign exchange may potentially have an impact on our consolidated operating results.

Therefore, we will carefully monitor these trends and provide notice immediately if we should determine that this will have a significant impact on our consolidated operating profit in the future.