July 17, 2026

To whom it may concern

Name of Company	KAGA ELECTRONICS CO., LTD.
Representative	Ryoichi Kado, Representative Director, President & COO
(Stock Code: 8154 Tokyo Stock Exchange, Prime Market)	
Contact	Yasuhiro Ishihara, Director, Senior Executive Officer Head of Administration Headquarters Tel: +81-(0)3-5657-0111

Notice Regarding Change of Terms of Purchase, etc. for Tender Offer for Common Shares of Shinko Shoji Co., Ltd. (Securities Code: 8141)

KAGA ELECTRONICS CO., LTD. (hereinafter referred to as the "Tender Offeror") has been conducting a tender offer (hereinafter referred to as the "Tender Offer") pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; hereinafter referred to as the "Act") for the common shares (hereinafter referred to as the "Target Company Shares") of Shinko Shoji Co., Ltd. (Securities Code: 8141, listed on the Prime Market of the Tokyo Stock Exchange, Inc. (hereinafter referred to as the "TSE"); hereinafter referred to as the "Target Company") since May 18, 2026, but today, by a resolution of its board of directors, decided to change the minimum number of shares to be purchased from 19,226,700 shares to 15,988,500 shares. In connection with this decision, since it has become necessary to submit an amendment to the tender offer registration statement relating to the Tender Offer, the Tender Offeror has decided to extend the period for purchase, etc. in the Tender Offer (the "Tender Offer Period") until August 3, 2026, the day on which 10 business days will have elapsed from July 17, 2026, the date of filing of such amendment, making the Tender Offer Period 55 business days in total.

Accordingly, the contents of the "（Summary） Notice Concerning Commencement of Tender Offer for the Common Share of Shinko Shoji Co., Ltd. (Securities Code: 8141)" dated May 15, 2026 (as amended by the "Notice Regarding Extension of Tender Offer Period for Tender Offer for Common Shares of Shinko Shoji Co., Ltd. (Securities Code: 8141)" dated June 26, 2026 and "Notice Regarding Extension of Tender Offer Period for Tender Offer for Common Shares of Shinko Shoji Co., Ltd. (Securities Code: 8141)" dated July 14, 2026) will be changed, and we hereby notify you as follows.

Note: Changes are indicated by underlines.

Details

1. Purpose of purchase, etc.
(3) Matters concerning so-called two-step acquisition
(ii) Share Consolidation
(Before Change)

If, following the consummation of the Tender Offer, the aggregate number of voting rights in the Target Company held by the Tender Offeror is less than 90% of the voting rights of all shareholders of the Target Company, promptly after the completion of the settlement of the Tender Offer, the Tender Offeror plans to request the Target Company, to hold an extraordinary shareholders' meeting (the "**Extraordinary Shareholders' Meeting**"), at which the items for resolution shall include the implementation of consolidation of the shares of the Target Company Shares (the "**Share Consolidation**") pursuant to Article 180 of the Companies Act, and on condition that the Share Consolidation takes effect, partial amendment of the articles of incorporation to abolish the provision concerning share units. The Tender Offeror plans to vote in favor of each of the above proposals at the Extraordinary Shareholders' Meeting.

<Omitted>

With respect to the sale price of the shares of the Target Company Shares equivalent to such total number of fractional shares, it is scheduled that this price shall be set in such a way so that, as a result of selling these shares, the amount of money to be delivered to the shareholders of the Target Company who did not tender in the Tender Offer shall be the same as the price that shall be obtained by multiplying the Tender Offer Price by the number of the shares of the Target Company Shares held by such shareholders. After the above process, the Tender Offeror intends to request the Target to file a petition to obtain permission for voluntary sale to the court. In addition, although the ratio of the Share Consolidation has not yet been determined as of today, the Tender Offeror plans to request to determine the number of the shares of the Target Company Shares held by the Target Company's shareholders who did not tender in the Tender Offer (excluding the Tender Offeror and the Target Company) to be a fraction of less than one share, so that the Tender Offeror will hold all of the issued shares of the Target Company Shares (excluding treasury shares held by the Target Company). The Target plans to promptly announce the specific procedures for the consolidation of shares after the decision has been made through discussions between the Tender Offeror and the Target Company. According to the Target Company's press release, in the event the Tender Offer is completed, the Target Company plans to accede to the requests made by the Tender Offeror. If the Extraordinary Shareholders' Meeting is to be held, it is expected to be held around <u>early</u> <u>September</u>, 2026. The specific procedures and timing of the Extraordinary Shareholders' Meeting will be announced by the Target Company promptly after it is determined upon consultation with the Target Company.

<Remainder omitted>

(After Change)

If, following the consummation of the Tender Offer, the aggregate number of voting rights in the Target Company held by the Tender Offeror is less than 90% of the voting rights of all shareholders of the Target Company, promptly after the completion of the settlement of the Tender Offer, the Tender Offeror plans to request the Target Company, to hold an extraordinary shareholders' meeting (the "**Extraordinary Shareholders' Meeting**"), at which the items for resolution shall include the implementation of consolidation of the shares of the Target Company Shares (the "**Share Consolidation**") pursuant to Article 180 of the Companies Act, and on condition that the Share Consolidation takes effect, partial amendment of the articles of incorporation to abolish the provision concerning share units. The Tender Offeror plans to vote in favor of each of the above proposals at the Extraordinary Shareholders' Meeting.

<u>In addition, even in cases where, after the consummation of the Tender Offer, the number of voting rights relating to the Target Company Shares beneficially owned by the Tender Offeror is less than two-thirds of the total number of voting rights of all shareholders of the Target Company, the Tender Offeror believes that it is highly likely that the proposal relating to the Share Consolidation will be approved at the Extraordinary Shareholders' Meeting, and therefore plans to request that the Extraordinary Shareholders' Meeting be held even in such a case. Furthermore, even if, after the consummation of the Tender Offer, the proposal relating to the Share Consolidation is not approved at the Extraordinary Shareholders' Meeting, the Tender Offeror intends to take the Target Company Shares private, and therefore plans, taking into account the status of tenders in the Tender Offer, the ownership status and attributes of the Target Company's shareholders at the relevant time, and trends in the market price of the Target Company Shares, to additionally acquire Target Company Shares by way of a new tender offer, purchases on the market, or off-market privately negotiated acquisitions, until the proposal relating to the Share Consolidation reaches a level at which it can realistically be approved at a general meeting of shareholders of the Target Company, with a view to taking the Target Company Shares private. With respect to such additional acquisition, unless the Target Company takes an action, such as a Share Consolidation or share split, that requires adjustment of the consideration to be paid, the Tender Offeror's policy is to acquire the Target Company Shares at the same price as the Tender Offer Price (1,580 yen) in the case of a new tender offer, at the market price in the case of on-market transactions, and at the same price as the Tender Offer Price (1,580 yen) in the case of methods other than on-market transactions. If, as a result of such additional acquisition, the Tender Offeror determines that approval of the proposal relating to the Share Consolidation is reasonably expected to be possible (which determination is expected to take into account, among other</u>

things, the number of votes against the proposal relating to the Share Consolidation at the Extraordinary Shareholders' Meeting), the Tender Offeror plans to request the Target Company to hold an extraordinary shareholders' meeting whose agenda shall again include a proposal to implement the Share Consolidation and, on condition that the Share Consolidation becomes effective, a proposal for a partial amendment to the articles of incorporation to abolish the provisions concerning the number of shares constituting one unit.

<Omitted>

With respect to the sale price of the shares of the Target Company Shares equivalent to such total number of fractional shares, it is scheduled that this price shall be set in such a way so that, as a result of selling these shares, the amount of money to be delivered to the shareholders of the Target Company who did not tender in the Tender Offer shall be the same as the price that shall be obtained by multiplying the Tender Offer Price by the number of the shares of the Target Company Shares held by such shareholders. After the above process, the Tender Offeror intends to request the Target to file a petition to obtain permission for voluntary sale to the court. In addition, although the ratio of the Share Consolidation has not yet been determined as of today, the Tender Offeror plans to request to determine the number of the shares of the Target Company Shares held by the Target Company's shareholders who did not tender in the Tender Offer (excluding the Tender Offeror and the Target Company) to be a fraction of less than one share, so that the Tender Offeror will hold all of the issued shares of the Target Company Shares (excluding treasury shares held by the Target Company). The Target plans to promptly announce the specific procedures for the consolidation of shares after the decision has been made through discussions between the Tender Offeror and the Target Company. According to the Target Company's press release, in the event the Tender Offer is completed, the Target Company plans to accede to the requests made by the Tender Offeror. If the Extraordinary Shareholders' Meeting is to be held, it is expected to be held around late October, 2026. The specific procedures and timing of the Extraordinary Shareholders' Meeting will be announced by the Target Company promptly after it is determined upon consultation with the Target Company.

<Remainder omitted>

2. Outline of Purchase

(2) Schedule

(ii) Purchase period originally specified in the registration statement

(Before Change)

From May 18, 2026 (Monday) to July 29, 2026 (Wednesday) (52 business days)

(After Change)

From May 18, 2026 (Monday) to August 3, 2026 (Monday) (55 business days)

(4) Number of shares, etc. intended to be purchased

(Before Change)

Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
29,097,599 shares	19,226,700 shares	―-

(Note 1) If the total number of share certificates, etc., tendered in the Tender Offer (the "Tendered Share Certificates, etc.") is less than the minimum number of shares to be purchased (19,226,700 shares), the Tender Offeror will not conduct the purchase, etc., of all of the Tendered Share Certificates, etc. If the total number of Tendered Share Certificates, etc., is equal to or greater than the minimum number of shares to be purchased (19,226,700 shares), the Tender Offeror will conduct the purchase, etc., of all of the Tendered Share Certificates, etc.

(Note 2) Since the Tender Offer does not set the maximum number of shares to be purchased, the number of shares to be purchased is stated as 29,097,599 shares, which is the maximum number of share certificates, etc. of the Target Company to be acquired by the Tender Offeror through the Tender Offer. This is the number of shares obtained by subtracting the number of shares of the Target Company owned by the Tender Offeror as of today (515,000 shares) from the number of shares obtained by deducting the number of treasury shares held by the Target Company as of

March 31, 2026 (1,397,967 shares) from the total number of issued shares of the Target Company as of March 31, 2026 (31,010,566 shares) as stated in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP]” announced by the Target Company on May 15, 2026 (29,612,599 shares. For the avoidance of doubt, the number of treasury shares does not include the Target Company’s shares (1,062,700 shares) held by Custody Bank of Japan, Ltd. (Trust E Account), as trustee of the “Board Benefit Trust (BBT)” and the “Employee Stock Ownership Plan (J-ESOP)” established by the Target Company.).

<Remainder omitted>

(After Change)

Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
29,097,599 shares	15,988,500 shares	－-

(Note 1) If the total number of share certificates, etc., tendered in the Tender Offer (the “Tendered Share Certificates, etc.”) is less than the minimum number of shares to be purchased (15,988,500 shares), the Tender Offeror will not conduct the purchase, etc., of all of the Tendered Share Certificates, etc. If the total number of Tendered Share Certificates, etc., is equal to or greater than the minimum number of shares to be purchased (15,988,500 shares), the Tender Offeror will conduct the purchase, etc., of all of the Tendered Share Certificates, etc.

(Note 2) Since the Tender Offer does not set the maximum number of shares to be purchased, the number of shares to be purchased is stated as 29,097,599 shares, which is the maximum number of share certificates, etc. of the Target Company to be acquired by the Tender Offeror through the Tender Offer. This is the number of shares obtained by subtracting the number of shares of the Target Company owned by the Tender Offeror as of today (515,000 shares) from the number of shares obtained by deducting the number of treasury shares held by the Target Company as of March 31, 2026 (1,397,967 shares) from the total number of issued shares of the Target Company as of March 31, 2026 (31,010,566 shares) as stated in the annual securities report for the 73rd fiscal period (hereinafter referred to as the “Target Company Annual Securities Report”) filed by the Target Company on June 29, 2026 (29,612,599 shares. For the avoidance of doubt, the number of treasury shares does not include the Target Company’s shares (1,062,700 shares) held by Custody Bank of Japan, Ltd. (Trust E Account), as trustee of the “Board Benefit Trust (BBT)” and the “Employee Stock Ownership Plan (J-ESOP)” established by the Target Company.).

<Remainder omitted>

(7) Method of Settlement

② Settlement Commencement Date

(Before Change)

August 5, 2026 (Wednesday)

(After Change)

August 10, 2026 (Friday)

End.